

To: Shareholders of Bilby Plc

22nd August 2016

Dear Shareholder,

Revised Notice of Meeting for the 2016 AGM of Bilby Plc

The Annual Report and Financial Statements of Bilby Plc for the year ended 31st March 2016 were despatched to you recently. The last sentence on page 27 thereof indicated that the 2016 AGM was to be held on 26th August 2016 and that a formal Notice of Meeting and Form of Proxy were enclosed.

Unfortunately, the Notice of Meeting and Form of Proxy were not enclosed, and in these circumstances, the AGM cannot therefore take place on 26th August 2016 as previously intended.

The AGM will now be held at the offices of Hudson Sandler, 29 Cloth Fair, London EC1A 7NN on Wednesday 14th September at 9.30 a.m. and the formal Notice of Meeting and Form of Proxy are enclosed herewith.

Resolution 2 at the AGM proposes approval of the payment of a final dividend and, as a result of the delay, that dividend will, if approved, now be paid on Friday 16th September 2016 to shareholders on the register at close of business on 29th July 2016.

We apologise to shareholders for any inconvenience caused to them by the change of the dates of the AGM and of the dividend payment.

Yours sincerely,

Brian Cox

Director

NEVILLE REGISTRARS LIMITED

T 0121 585 1131

E info@nevilleregistrars.co.uk

www.nevilleregistrars.co.uk

Registered Office . Neville House . 18 Laurel Lane . Halesowen . B63 3DA . Registered in England No. 4770411